

Financial Planning



FINANCIAL & BUSINESS ANALYTICS BY JEDOX

Date:

8 Dec, 2023 & 15 Dec, 2023 (2 Days)

Time:

10:00 am - 5:30 pm

Venue:

Vantis Solutions Limited
27/F, Easy Tower, 609 Tai Nan West Street,
Cheung Sha Wan, Kowloon, Hong Kong

Language:

Cantonese

Course Fee:

HK\$6,000
(Max. RTTP funding HK\$4,000
only pay HK\$2,000)



COURSE DESCRIPTION

- Learn how the Jedox platform can streamline data integration, transform data into analytics-ready, and deliver real-time data and analytics, enabling your team to share critical insights that drive organizational value
- Afford the opportunity to develop a better understanding of dimensions and measures and cubes as they are applied to Jedox visualizations
- Provide a follow-along demonstration where you will create one of each available chart type, in an effort to develop meaningful visualisations, while at the same time learning the basic processes for configuring sheet views

Course Outline

DAY 1

PART I: INTRODUCTION TO JEDOX

1. Introduction

- What is Jedox
- Quick Tour of Jedox Sense Saas

PART II: MODELS AND INTERFACES

2. Introduction to Jedox Designer and Report

- Introduction to Jedox Models
- Introduction to Sales Performance Management Model
- Introduction to Procurement Planning Model
- Introduction to Paste Views
- Introduction to Jedox Design Interface and Concept

3. Introduction to Jedox Database and Modeling

- OLTP
- OLAP
- OLTP vs. OLAP
- Dimension
- Cube and Rule

PART III: DATA INTERGRATION

4. Variables, Connections and Extractions

- Global Variables/dynamics Variables
- Introduction to different Connectors
- Introduction to different Extractions

5. Transformations

- 5.1 Introduction to TableView
- 5.2 Introduction to FieldTransform
- 5.3 Introduction to TableJoin
- 5.4 Introduction to TableNormalization

6. Loads and Jobs

- Introduction to Cube Load
- Introduction to Dimension Load
- Introduction to Excel Load
- Introduction to Standard Job
- Introduction to Parallel Job
- Introduction to Groovy Job

DAY 2

PART IV: MODEL CREATION

7. Reporting and Planning

- Ad-hoc analyses
- Dynamic Excel reports
- Dynamic element lists
- Methods for writing data
- Introduction to Web reports

8. Modeling and Integration

- Derivation of the target model
- Create database, dimensions, and cubes with Modeler
- Load dimensions, create cube, and load data with Integrator

PART V: PUBLISH REPORT

9. Report publishment and export

- Report viewing
- Report export as PDF, Excel, and HTML

PART VI: PRACTICAL WALK-THROUGH

10. Practice and Application with Customer

Enrollment & Inquiry

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